Duquesne University Executive Certificate in Financial Planning Program September 2024 – May 2025

511 - General Financial Planning Principles, Professional Conduct, a	nd Regulation (2	4 Hours)
Friday, August 30, 2024	5-9:00 pm	<u>4</u>
Saturday, August 31, 2024	9am to 5pm	8
Friday, September 6, 2024	5-9:00 pm	4
Saturday, September 7, 2024	9am to 5pm	8
**Assessments, quizzes, case study, and final exam due date		9/14/2024
542 Did Management Jacobson and Freedows Dave Star		-1
512 - Risk Management, Insurance, and Employee Benefits P Friday, September 20, 2024	5-9:00 pm	<u>s)</u> 4
Saturday, September 21, 2024	9am to 5pm	8
Friday, October 4, 2024	5-9:00 pm	4
Saturday, October 5, 2024	9am to 5pm	8
**Assessments, quizzes, case study, and final exam due date	`	10/12/2024
513 - Investment Planning (36 Hours)	E 0:00 pm	4
Friday, October 18, 2024 Saturday, October 19, 2024	5-9:00 pm 9am to 5pm	4 8
Friday, November 8, 2024	5-9:00 pm	4
Saturday, November 9, 2024	9am to 5pm	4
Friday, November 15, 2024	5-9:00 pm	4
Saturday, November 16, 2024	9am to 5pm	8
**Assessments, quizzes, case study, and final exam due date	`	11/23/2024
514 - Tax Planning (36 Hours)		
Friday, December 6, 2024	5-9:00 pm	4
Saturday, December 7, 2024	9am to 5pm	8 4
Friday, January 10, 2025 Saturday, January 11, 2025	5-9:00 pm 9am to 5pm	4 8
Friday, January 17, 2025	5-9:00 pm	4
Saturday, January 18, 2025	9am to 5pm	8
**Assessments, quizzes, case study, and final exam due date		1/25/2025
	>	1/25/2025
515 - Retirement, Savings and Employee Benefits (-	
515 - Retirement, Savings and Employee Benefits (3 Friday, January 31, 2025	5-9:00 pm	4
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* Denotes back-to-back weekends.

** Assessments are mandatory, all online, and consist of eight (8) quizzes, one (1) case study, one (1) practice exam, and one (1) final exam due one week at 11.59pm from the end of the material. (e.g. If class ends on September 30, all assessments are due October 7.) There are required assessments for each Kaplan section – 511, 512, 513, 514, 515, 516, and 517.

*** Capstone Case Class is a total of 45 hours, which constitutes 36 hours of in class time plus 9 hours for case projects including outside meetings with instructor and student teams.